

## Allison Whelan, LL.M (Tax)

### Managing Partner, St. John's



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Language(s) spoken: English

Bar Admission(s): Newfoundland and Labrador,

2009

Legal Assistant(s): Lisa Hearn

As a tax lawyer, Allison represents individual and corporate clients on a wide range of tax issues. With her focused education in tax, Allison is able to simplify complex tax topics so that her clients are able to make fully-informed decisions regarding their tax issues. Allison provides tax advice in the following areas:

- Tax litigation
- CRA disputes
- International taxation
- Tax audit representations
- Charitable registration
- Corporate reorganization
- Estate planning

### **Practice Areas**

Corporate Formation/Reorganization
Estates & Trusts
Litigation & Alternative Dispute Resolution
Tax

Tax Dispute Resolution



# **Education & Career**

#### **Education**

Osgoode Hall Law School, LLM (Tax), 2018
University of New Brunswick, LLB, 2008
Memorial University of Newfoundland and Labrador, BBA (Hons.), 2005

#### **Activities**

Managing Partner, 2024 – present

Member, Canadian Bar Association

Section Chair, CBA-NL Tax Law

Member, Canadian Tax Foundation

Board Director, Kids Eat Smart Foundation

Commissioner, Newfoundland and Labrador Legal Aid Commission Board of Commissioners, 2018 – 2023

#### **Accolades**

Lexpert Magazine's 'Rising Stars: Leading Lawyers Under 40', 2023

Best Lawyers: Tax Law, 2024

Lexpert rating: Estate & Personal Tax Planning, 2023

## **Thought Leadership**

An update on the impacts of COVID-19 on the tax dispute resolution process  $% \left( 1\right) =\left( 1\right) \left( 1\right)$ 

April 21, 2020