

Lauren Henderson

Partner



Suite 1000, Brunswick House 44 Chipman Hill Saint John, N.B. E2L 2A9

Phone: +1.506.632.8315 Fax: +1.506.652.1989

<u>Ihenderson@stewartmckelvey.com</u>

<u>LinkedIn Profile</u>

Language(s) spoken: English

Bar Admission(s): New Brunswick, 2016 Legal Assistant(s): <u>Donna-Lee Kirkpatrick</u>

Lauren is a detail-oriented associate who explores all legal avenues of an issue, translating findings into simple, practical and effective advice for her clients. Her practice focuses primarily on commercial real estate, banking and debt financing, mergers and acquisitions and private equity funds.

Lauren's representative experience includes:

- Acting for both purchasers and vendors in connection with acquisitions, including Cooke Aquaculture's \$500 million dollar acquisition of publicly traded Omega Protein Corporation – one of the largest foreign investment deals a New Brunswick company has completed in the United States.
- Acting for lenders and borrowers in connection with significant commercial financings and re-financings, including with respect to wind farm development projects.
- Working with institutional investors (such as pension plans) in connection with their investments in private equity
 funds, infrastructure funds and real estate funds. This includes reviewing, advising and negotiating investment
 documentation including limited partnership agreements, management service agreements, side letters, MFN
 Elections and subscription agreements.

Practice Areas

Banking & Financing
Commercial Transactions/Agreements
Mergers & Acquisitions
Pensions & Benefits



Real Property

Education & Career

Education

The Osgoode Certificate in Pension Law, 2020 University of New Brunswick Faculty of Law, JD, 2015 University of New Brunswick, BA, 2012

Activities

Member, Canadian Bar Association

Member. Board of Governors Rothesay Netherwood School, 2021 - present

Director, New Brunswick SPCA board, 2018 - 2021

Member, diversity & inclusion committee, 2016 - 2021

Accolades

Currie Scholarship

Dean's List Scholar

Christopher Young Prize for Secured Transactions

Bereskin & Parr Prize in Intellectual Property

Forging our Future Scholarship

Mabel French Scholarship

Irving Oil Scholarship

New Brunswick Law Foundation Scholarship

Mary McKean Scholarship

Thought Leadership

New Brunswick regulator seeks input on changes to defined benefit pension plan funding July 08, 2020

March 20, 2020